

Personal Information

Employer Name:	Employer Number:
Name:	Social Security Number:
Address:	City, State, & Zip Code:
Date of Birth:	Home Phone Number:
Department:	Work Phone Number:
Date of Hire	Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female
Email Address:	

Rollover/Transfer Funds From

<input type="checkbox"/> 401(a) Governmental	<input type="checkbox"/> 401(a) Qualified/Non Governmental	<input type="checkbox"/> 401(a) Drop
<input type="checkbox"/> 403(b) Governmental	<input type="checkbox"/> 403(b) Qualified/Non Governmental	<input type="checkbox"/> 457(b) Governmental
<input type="checkbox"/> 401(k) Governmental	<input type="checkbox"/> 401(k) Qualified/Non Governmental	<input type="checkbox"/> Deemed Traditional IRA
<input type="checkbox"/> Roth 401(k)	<input type="checkbox"/> Roth 403(b)	<input type="checkbox"/> Deemed Roth IRA
<input type="checkbox"/> Roth 457(b)	<input type="checkbox"/> Traditional IRA	<input type="checkbox"/> TSP (Thrift Savings Plan)
Carrier/Custodian Name:	Account Number:	
Address:	Contact Name:	
City, State, & Zip Code:	Contact Phone Number:	

Rollover/Transfer Funds To

Plan Name: _____	Plan Type: _____
Make check payable to: Nationwide FBO (Participant Name, SS#, Acct#)	Amount to Rollover/Transfer: <input type="checkbox"/> Partial Dollar Amount \$ _____ <input type="checkbox"/> Total Account Balance
Mail check to: Nationwide Retirement Solutions PO Box 183150 Columbus, OH 43218	

457(b) to 457(b) Incoming Assets

Some 457(b) Plan documents allow participants who leave one employer and accept a position with a new employer, the option to TRANSFER or ROLLOVER the assets from the first employer. The choice of transfer or rollover will determine when the assets are available for distribution from your NRS account.
I have severed from employment from my previous employer on _____(date).

The difference between a transfer and rollover:

- Following a Transfer, withdrawal of assets is permitted only when the account holder experiences a distributable event. (e.g. Severance of employment or age 70 ½.)
- Following a Rollover, withdrawal of assets is permitted at any time pursuant to the account holder's request.

Please make your selection: TRANSFER ROLLOVER

Investment Direction to Nationwide

Allocate my rollover/transfer according to the current allocation on file OR Allocate my rollover/transfer as listed below:

*If you do not indicate your allocation choices, your rollover will be credited to your current allocation.

*Additionally, if you select an investment option that is closed, your rollover/transfer will be credited to the Nationwide Money Market Fund.

Investment Option	Percent
Must total	100%

Authorization

By signing below, I understand that my Rollover/Transfer will become subject to the terms and conditions of the plan. I certify that I satisfy the requirements for making this Rollover/Transfer and this represents an amount which is eligible for Rollover/Transfer. Nationwide Retirement Solutions is entitled to rely fully on my certification. I expressly assume responsibility for the eligibility of this Rollover/Transfer and any tax consequences relating to this Rollover/Transfer and I agree Nationwide Retirement Solutions will not be responsible for those tax consequences.

I hereby request my funds to be allocated and invested as directed on this form. I understand some mutual funds may impose a short term trading fee. Please read the underlying fund prospectuses carefully.

Nationwide Retirement Solutions hereby agrees to accept the Rollover/Transfer described herein and upon receipt will deposit the proceeds within five business days in your account.

Participant Signature:	Date:
Retirement Specialist Name (Print):	Date:

Please note: *A Medallion Signature Guarantee may be required. Please contact your surrendering financial institution to confirm.

Medallion Signature Guarantee Stamp Here