



## City of Lawrence

### 2015 Social Service Funding Application – Non-Alcohol Funds

#### SECTION 1. APPLICANT INFORMATION

Legal Name of Agency: Jayhawk Area Agency on Aging  
 Name of Program for Which Funding is Requested: Federal programs, Older Americans Act (OAA) & Aging and Disability Resource Center  
 Primary Contact Information (must be available by phone 5/23/14 and 5/30/14 from 8 a.m. to 12:00 p.m.)  
 Contact Name and Title: Jocelyn Lyons  
 Address: 2910 SW Topeka , KS 66607  
 Telephone: 785 235-1367 Fax: 785 235-2443  
 Email: jlyons@jhawkaaa.org

#### SECTION 2. REQUEST INFORMATION

- A. Amount of funds requested from the City for this program for calendar year 2015: \$7,400  
 B. Will these funds be used for capital outlay (equipment or facilities?) If so, please describe: No  
 C. Will these funds be used to leverage other funds? If so, how: Yes Older Americans Act funds require match  
 D. Did you receive City funding for this program in 2014? If so, list the amount and source for funding (i.e. General Fund, Alcohol Fund, etc.): \$7,400 Non-Alcohol Funds  
 1. How would any reduction in city funding in 2015 impact your agency? JAAA would have to find match elsewhere, or take it out of reserves  
 2. If you are requesting an increase in funding over 2014, please explain why and exactly how the additional funds will be used: NA

#### SECTION 3. PROGRAM BUDGET INFORMATION

- A. Provide a detailed budget for the proposed program using the following categories: personnel (list each staff position individually and note if new or existing), fringe benefits, travel, office space, supplies, equipment, other.  
 B. What percent of 2015 program costs are being requested from the City? 2.76%  
 C. Provide a list of all anticipated sources of funding and funding amount for this program in 2015:

SEE ATTACHED BUDGET

#### SECTION 4. STATEMENT OF PROBLEM / NEED TO BE ADDRESSED BY PROGRAM

- A. Provide a brief statement of the problem or need your agency proposes to address with the requested funding and/or the impact of not funding this program. The statement should include characteristics of the client population that will be served by this program. If possible, include statistical data to document this need.

**Jayhawk Area Agency on Aging was created under the Federal Older Americans Act (OAA) to administer and provide services to seniors in Douglas, Jefferson and Shawnee Counties. JAAA is requesting City of Lawrence funds for Match toward Older Americans Act Administration. 25 percent of the total OAA Administration budget must come from match dollars. Since 1976, The City of Lawrence has agreed with Douglas, Jefferson & Shawnee Counties and the City of Topeka to support Jayhawk Area Agency on Aging.**

**JAAA has contracted to complete the Functional Assessment for the Medicaid Kan-Care program. As with all Medicaid services, the State's reimbursement rate does not cover the cost to provide the service.**

- B. How was the need for this program determined?

**Area agencies on aging are mandated by the Older Americans Act to determine the needs of persons 60 years of age and older, and resolve the barriers that may exist to an independent, dignified life within their designated planning service area. According to the Governor's 2007 Economic and Demographic Reports, 24% of the aging population in our three county Planning Service Area resides in Douglas**

County. Douglas County has been awarded 28% of JAAA's 2014 Older Americans Act dollars. JAAA monitors these provider agencies, ensuring quality services and compliance with the federal and state regulations,

JAAA along with the other ten state area agencies on aging were designated the Aging and Disability Resource Centers in November 2012. Part of that designation is reviewing options with individuals and completing the functional assessment for Medicaid services, now provided through Kan-Care. In calendar year 2013, JAAA staff has completed, for Douglas County consumers, 244 Functional Assessments for Frail Elderly, Physically Disabled or Traumatic Brain Injured. As with all Medicaid funded services, the full cost of a service is not reimbursed to the provider.

- C. Why should this problem/need be addressed by the City?

The City of Lawrence is one of the original entities that has funded match for the Older Americans Act programs. JAAA is asking for \$3,020 as Match toward its OAA Administration and \$4380 toward supporting the Aging and Disability Resource Center services in the City of Lawrence.

- D. How does the program align with the Community Health Plan (see page one)?

A quality neighborhood has age diversity among its residents. Because government resources are limited, promoting aging in place is far less expensive than institutionalization.

JAAA has offices in Lawrence employing 1.8 FTE employees. It is active in Lawrence Area Partners in Aging, provides technical assistance to Douglas County Senior Services' OAA programs and leads a caregiver support group for Lawrence residents. Jocelyn Lyons, executive director, and Michele Dillon, caregiver specialist attend Lawrence Douglas County Advocacy Council on Aging meetings. Jocelyn is in regular contact with Douglas County Senior Services Executive Director, Kristin Scheurer, providing technical assistance about the Older Americans Act funding they receive and sharing practices from other Senior Centers around the country. Dorothy Devlin, JAAA Case Manager, attends and is an officer of the Older Women's League, educating and advocating for dignified aging in Lawrence.

JAAA's frail-elderly case managed clients are functionally eligible for nursing home admittance. With the services JAAA coordinates in their homes (bathing assistance, personal emergency response monitoring devices, homemaker assistance) they can continue to live safely in their neighborhood. For a diverse neighborhood, these individuals need the opportunity to remain a part of their community where they can continue to contribute to the local tax base and economy.

#### **SECTION 5. DESCRIPTION OF PROGRAM SERVICES**

- A. Provide a brief description of the service you will provide and explain how it will respond to the need you identified in Section 4. The description should include how many clients will be served, and should describe as specifically as possible the interaction that will take place between the provider and the user of the service.

In 2015, JAAA projects to assess the functional abilities of 260 Lawrence citizens identified as Frail/Elderly, Physically Disabled or Traumatic Brain Injured (Medicaid and Non-Medicaid) in their residence, to determine their need for assistance with activities for daily living necessary to delay institutionalization. JAAA will continue case managing non-Medicaid consumers, through home visits, sustaining consumers' continued independent living.

One client population of JAAA's OAA Administration is defined as the seven OAA and eight Senior Care Act provider agencies serving the elderly in Lawrence. Besides the funding for their programs, provider agencies receive technical assistance on management issues, monthly service report monitoring and periodic quality assurance evaluations to ensure that state policies and procedures are followed. Funding granted by JAAA to these agencies is for services assisting those over age 60, targeting the most at-risk frail elderly and their caregivers. With OAA Administrative funds, JAAA also coordinates service providers and assists providers with development of new programs. In 2014, Douglas County providers were awarded \$339,000 Older Americans Act Funds.

- B. What other agencies in the community are providing similar types of services. What efforts have you made to avoid duplication or coordinate services with those agencies?

**Project Lively provides case management, but refers all low-income clients to JAAA. There is no duplication of services.**

## **SECTION 6. PROGRAM OBJECTIVES**

Please provide three specific program objectives for 2015. Objectives should demonstrate the purpose of the program and measure the amount of service delivered or the effectiveness of the services delivered. A time frame and numerical goal should also be included. Examples include, "75% of clients receiving job training will retain their job one year after being hired," "increased fundraising efforts will result in a 15% increase in donations in 2015," "credit counseling services will be provided to 600 clients in 2015," etc. **Applicants will be expected to report their progress toward meeting these objectives in their six-month and annual reports to the City.**

**Goal: The AAA will provide assessment services to persons residing in Lawrence, to include the completion of the Medicaid Functional Assessment or the full Uniform Assessment Instrument for the purpose of determining initial and ongoing need and/or eligibility for services.**

### **Steps of Achievement for 2015**

- 1) **Determine functional level of care or needs for 250 customers based upon in-home assessment.**
- 2) **Develop plans of care based on the needs of the non-Medicaid customer to adequately maintain independence.**
- 3) **Conduct 300 home visits, monitoring the continued safety and independence of customers.**

**Goal: To administer, coordinate and develop a system of service delivery and support the work of service providers within Lawrence, through technical assistance, networking and monitoring quality assurance to ensure compliance with Older Americans Act and Senior Care Act.**

### **Steps of Achievement for 2015**

- 1) **AAA staff will ensure that at least one agency staff member attends and is prepared to actively participate in 90% of the following meetings**
  - a. **Lawrence Area Partners in Aging (12 monthly meetings)**
  - b. **Older Women's' League (12 monthly meetings)**
  - c. **Lawrence/Douglas County Advocacy Council (12 monthly meetings)**
- 2) **Annually review and evaluate services provided by 7 Older Americans Act and 8 Senior Care Act sub-contracting provider agencies for compliance with federal and state regulations.**

## Jayhawk Area Agency on Aging

### Older Americans Act Administration & Medicaid Functional Assessments

2015		City of Lawrence	
Total Program Income		Total Program Income	
Federal Programs	226489		
Local Resources	41496		7400
Total Income	<u>267985</u>	Total Income	<u>7400</u>
			2.76%
<b>Older Americans Act Administration</b>		<b>Older Americans Act Administration</b>	
Expenses		Expenses	
Other Equipment	456		
Facilities Expense	1351		
Contractual	8110		
Other Costs	7889		
Personnel	100844		3020
Travel	<u>1614</u>		<u>3020</u>
	120264		3020
<b>Medicaid Functional Assessments</b>		<b>Medicaid Functional Assessments</b>	
Expenses		Expenses	
Other Equipment	267		
Facilities Expense	18077		
Contractual	2105		
Other Costs	4887		
Personnel	120434		4380
Travel	<u>1950</u>		<u>4380</u>
	147720		4380
Total Expenses	<u>267984</u>	Total Expenses	<u>7400</u>

#### Current employees involved with programs in Lawrence

Jocelyn Lyons, Executive Director  
Marsha Ridinger, OAA Program Manager  
Beth Kinnan, Quality Assurance Coordinator  
Michele Dillon, OAA Caregiver Specialist  
Dorothy Devlin, Case Manager/Assesser  
Bailey Warren, Case Manager/Assesser  
Chris Anderson, Case Manager/Assesser