



City of Lawrence

2013 Social Service Funding Application – Non-Alcohol Funds

SECTION 1. APPLICANT INFORMATION

Legal Name of Agency: Jayhawk Area Agency on Aging
Name of Program for Which Funding is Requested: Grant Matching dollars and Case Management travel
Primary Contact Information (must be available by phone 5/16 and 5/23 from 2 p.m. to 6 p.m.)
Contact Name and Title: Jocelyn Lyons, Executive Director
Address: 2910 SW Topeka Blvd, Topeka, KS 66611
Telephone: 785 235-1367 Fax: 785 235-2443
Email: jlyons@jhawkaaa.org

SECTION 2. REQUEST INFORMATION

- A. Amount of funds requested from the City for this program for calendar year 2013: \$7,400
B. Will these funds be used for capital outlay (equipment or facilities) in 2013? If so, please describe: No
C. Will these funds be used to leverage other funds in 2013? If so, how: A portion of the funds will be used toward required match for Federal dollars JAAA receives through Older Americans Act.
D. Did you receive City funding for this program in 2012? If so, list the amount and source for funding (i.e. General Fund, Alcohol Fund, etc.): Yes \$7,400 Non-Alcohol Funds
1. How would any reduction in city funding in 2013 impact your agency? ALL sources of JAAA funding have steadily decreased since 2008. OAA federal funds require match dollars. Other resources would have to be used to meet the loss in match funding, resulting in a reduction of other services. A reduction in the City of Lawrence funding would affect our case managed clients. The Center for Medicare and Medicaid Services under Health and Human Services expects administrative costs be covered with other funding. Services to seniors, including home visits to review the living conditions of frail-elderly Lawrence residents would have to be limited. Medicaid is JAAA's current primary funding source for case management. Travel time and mileage to and from a client's home is defined under Medicaid as an unfunded administrative expense.
2. If you are requesting an increase in funding over 2012, please explain why and exactly how the additional funds will be used: JAAA is requesting level funding.

SECTION 3. PROGRAM BUDGET INFORMATION

- A. Provide a detailed budget for the proposed program using the following categories: personnel (list each staff position individually and note if new or existing), fringe benefits, travel, office space, supplies, equipment, other. Attached
B. What percent of 2013 program costs are being requested from the City? 6.6%
C. Provide a list of all anticipated sources of funding and funding amount for this program in 2013: Douglas County, Jefferson County, Shawnee County, City of Lawrence and City of Topeka \$112,013

SECTION 4. STATEMENT OF PROBLEM / NEED TO BE ADDRESSED BY PROGRAM

- A. Provide a brief statement of the problem or need your agency proposes to address with the requested funding and/or the impact of not funding this program. The statement should include characteristics of the client population that will be served by this program. If possible, include statistical data to document this need.

Jayhawk Area Agency on Aging was created under the Federal Older Americans Act (OAA) to administer and provide services to seniors in Douglas, Jefferson and Shawnee Counties. JAAA is requesting City of Lawrence funds for Match toward Older Americans Act Administration. 25 percent of the total OAA Administration budget must come from match dollars. Since 1976, The City of Lawrence has agreed

with Douglas, Jefferson & Shawnee Counties and the City of Topeka to support Jayhawk Area Agency on Aging.

JAAA is also requesting City of Lawrence funds to support the under-funded Case Management program requiring home visits to clients in Lawrence.

B. How was the need for this program determined?

Area agencies on aging are mandated by the Older Americans Act to determine the needs of persons 60 years of age and older, and resolve the barriers that may exist to an independent, dignified life within their designated planning service area. Besides its direct services, JAAA funded various other services through provider agencies, for 9,600 individuals in fiscal year 2011. Although data reported by the provider agencies is not specific to the City of Lawrence, 17.6% resided in Douglas County. Of those Douglas County residents, 34.7% reported themselves as low income; 33.2% reported that they lived alone and 47.2% were aged 75 or over. According to the Governor's 2007 Economic and Demographic Reports, 24% of the aging population in our three county Planning Service Area resides in Douglas County. Douglas County has been awarded 28% of JAAA's 2013 Older Americans Act dollars. The area agency monitors the provider agencies, ensuring quality services and compliance with the federal and state regulations,

114 of the 158 Douglas County frail-elderly individuals JAAA currently case manages, live in Lawrence. 57 are served under Medicaid, 5 served under Older Americans Act and 52 served under the Senior Care Act.

C. Why should this problem/need be addressed by the City?

Match for Older Americans Act has come from local governments. The City of Lawrence is an original entity that has provided toward the OAA Match. JAAA is asking for \$4001 as Match toward its OAA programs.

Within the City of Lawrence, there is only one assisted living facility that accepts a limited number of Medicaid residents. Currently, JAAA serves 57 individuals in Lawrence with Medicaid case management, coordinating care in their home, delaying assisted living or nursing home admittance. Coordinating and monitoring care in the home is much less expensive to the taxpayer than assisted living or nursing home care. JAAA is asking for \$3399 toward this case management.

D. How does the program relate to one or more of the goals of the City Commission (see page one)?

A quality neighborhood has age diversity among its residents. Because government resources are limited, promoting aging in place is far less expensive than institutionalization.

JAAA has offices in Lawrence employing 2.6 FTE employees. It is active in Lawrence Area Partners in Aging, provides technical assistance to Douglas County Senior Services' OAA programs and leads a caregiver support group for Lawrence residents. Jocelyn Lyons, JAAA's Executive Director, continues to network with the Douglas County Advocacy Council, working towards Douglas County becoming identified as a Life Long Community. The Lifelong Communities initiative assists communities in planning for serving their community's elders of today and the future. Through the Lifelong Community Initiative process, a community identifies current strengths and opportunities for improvement in services and issues impacting elders through a self-assessment tool suggested by the Kansas Department on Aging. The community then uses the findings to develop action plans with both short-term and long-term goals. The quality of life for citizens of all ages in the community is enhanced through this initiative. Young families may chose to stay and age in place in communities where there is access to quality health care, affordable housing, and community-based services and activities. A Lifelong Community can attract retirees, offering the community an additional base of volunteers, an experienced work force and increased tax base. Economic development opportunities are numerous. Jocelyn serves on a subcommittee of the Lawrence Retirement Attraction Taskforce. Jocelyn is also in regular contact with Douglas County Senior Services Executive Director, Carleen Roberts, providing technical assistance about the Older Americans Act funding they receive and sharing practices from other Senior Centers around the country. Dorothy Devlin, JAAA Case Manager, attends and is an officer of the Older Women's League, educating and advocating for dignified aging in Lawrence.

JAAA's frail-elderly case managed clients are functionally eligible for nursing home admittance. With the services JAAA coordinates in their homes (bathing assistance, personal emergency response monitoring devices, homemaker assistance, medication set-up, wellness monitoring) they can continue

to live safely in their neighborhood. For a diverse neighborhood, these individuals need the opportunity to remain a part of their community where they can continue to contribute to the local tax base and economy.

SECTION 5. DESCRIPTION OF PROGRAM SERVICES

- A. Provide a brief description of the service you will provide and explain how it will respond to the need you identified in Section 4. The description should include how many clients will be served, and should describe as specifically as possible the interaction that will take place between the provider and the user of the service. **In 2013, JAAA projects to assess the functional abilities of 120 Lawrence citizens within their residence, to determine their need for assistance with activities for daily living, and coordinate the in-home services necessary to delay institutionalization. JAAA will continue monitoring, through home visits, the sustainability of the consumers' continued independent living.**

One client population of JAAA's OAA Administration is the seven OAA and eight Senior Care Act provider agencies serving the elderly in Lawrence. Besides the funding for their programs, provider agencies receive technical assistance on management issues, monthly service report monitoring and periodic quality assurance evaluations. Funding granted by JAAA to other agencies is for services assisting those over age 60, targeting the most at-risk frail elderly and their caregivers. With OAA Administrative funds, JAAA also coordinates service providers and assists providers with development of new programs.

- B. What other agencies in the community are providing similar types of services. What efforts have you made to avoid duplication or coordinate services with those agencies?
Project Lively provides case management, but refers all low-income clients to JAAA. There is no duplication of services.

SECTION 6. PROGRAM OBJECTIVES

Please provide three specific program objectives for 2013. Objectives should demonstrate the purpose of the program and measure the amount of service delivered or the effectiveness of the services delivered. A time frame and numerical goal should also be included. Examples include, "75% of clients receiving job training will retain their job one year after being hired," "increased fundraising efforts will result in a 15% increase in donations in 2013," "credit counseling services will be provided to 600 clients in 2013," etc. **Applicants will be expected to report their progress toward meeting these objectives in their six-month and annual reports to the City.**

Goal: The AAA will provide assessment services to persons residing in Lawrence, to include the completion of the full Uniform Assessment Instrument for the purpose of determining initial and ongoing need and/or eligibility for services.

Steps of Achievement for 2013

- 1) Determine level of care or needs for 120 customers based upon in-home assessment.
- 2) Develop plans of care based on the needs of the customer to adequately maintain independence.
- 3) Conduct 350 home visits, monitoring the continued safety and independence of customers.

Goal: To administer, coordinate and develop a system of service delivery and support the work of service providers within Lawrence, through technical assistance, networking and monitoring quality assurance to ensure compliance with Older Americans Act and Senior Care Act.

Steps of Achievement for 2013

- 1) AAA staff will ensure that at least one agency staff member attends and is prepared to actively participate in 90% of the following meetings
 - a. Lawrence Area Partners in Aging (12 monthly meetings)
 - b. Older Women's' League (12 monthly meetings)
 - c. Lawrence/Douglas County Advocacy Council (12 monthly meetings)
- 2) Annually review and evaluate services provided by 7 Older Americans Act and 8 Senior Care Act sub-contracting provider agencies for compliance with federal and state regulations.
- 3) In order to evaluate the unmet needs in Lawrence, a senior forum will be conducted to gather input from consumers on services needed in their community and analyze the barriers that may exist to determine resolutions for the City of Lawrence.

Jayhawk Area Agency on Aging

**Grant Match & Case Management Travel
2013**

	<u>112013</u>		<u>7400</u>
Income	112013	City of Lawrence	6.6%
Local Resources	112013	Total Income	7400
Total Income			
Expenses			
Older Americans Act Match			
Wages (6 FTE)	36352		2401
Fringe (6FTE)	24227		1600
Older Americans Act Match	60579	Older Americans Act Match	4001
Case Management programs			
Travel mileage reimbursement	24817		1639
Travel Time - wages (12 employees)	16539	2.5 Lawrence FTEs	1093
Travel Time - fringe (12 employees)	6285		415
Other	3793		252
Case Management programs	<u>51434</u>	Case Management programs	<u>3399</u>
Total Expenses	112013	Total Expenses	7400

Existing employees

- Jocelyn Lyons, Executive Director
- Marilyn Thomas, Caregiver Specialist
- Dorothy Devlin, Case Manager
- Michele Dillon, Case Manager
- Barbara Tucker, Case Manager