# $1,083,700

## City of Lawrence, Kansas

2017 Lease Purchase Agreement

US Bank #1

## DEBT SERVICE SCHEDULE

| Date | Principal | Coupon | Interest | Total P+I | Fiscal Total |
|---|---|---|---|---|---|
| 11/21/2017 | - | - | - | - | - |
| 09/01/2018 | 46,400.00 | 2.264% | 19,082.75 | 65,482.75 | 65,482.75 |
| 03/01/2019 | 52,900.00 | 2.264% | 11,742.24 | 64,642.24 | - |
| 09/01/2019 | 53,400.00 | 2.264% | 11,143.41 | 64,543.41 | 129,185.65 |
| 03/01/2020 | 54,000.00 | 2.264% | 10,538.92 | 64,538.92 | - |
| 09/01/2020 | 54,500.00 | 2.264% | 9,927.64 | 64,427.64 | 128,966.56 |
| 03/01/2021 | 55,000.00 | 2.264% | 9,310.70 | 64,310.70 | - |
| 09/01/2021 | 55,600.00 | 2.264% | 8,688.10 | 64,288.10 | 128,598.80 |
| 03/01/2022 | 56,100.00 | 2.264% | 8,058.71 | 64,158.71 | - |
| 09/01/2022 | 56,700.00 | 2.264% | 7,423.66 | 64,123.66 | 128,282.37 |
| 03/01/2023 | 57,300.00 | 2.264% | 6,781.81 | 64,081.81 | - |
| 09/01/2023 | 57,800.00 | 2.264% | 6,133.18 | 63,933.18 | 128,014.99 |
| 03/01/2024 | 58,400.00 | 2.264% | 5,478.88 | 63,878.88 | - |
| 09/01/2024 | 59,000.00 | 2.264% | 4,817.79 | 63,817.79 | 127,696.67 |
| 03/01/2025 | 59,600.00 | 2.264% | 4,149.91 | 63,749.91 | - |
| 09/01/2025 | 60,200.00 | 2.264% | 3,475.24 | 63,675.24 | 127,425.15 |
| 03/01/2026 | 60,800.00 | 2.264% | 2,793.78 | 63,593.78 | - |
| 09/01/2026 | 61,400.00 | 2.264% | 2,105.52 | 63,505.52 | 127,099.30 |
| 03/01/2027 | 62,000.00 | 2.264% | 1,410.47 | 63,410.47 | - |
| 09/01/2027 | 62,600.00 | 2.264% | 708.63 | 63,308.63 | 126,719.10 |
| Total | $1,083,700.00 | - | $133,771.34 | $1,217,471.34 | - |

**SIGNIFICANT DATES**

| | |
|---|---|
| Dated Date | 11/21/2017 |
| Delivery Date | 11/21/2017 |
| First Coupon Date | 9/01/2018 |

**Yield Statistics**

| | |
|---|---|
| Bond Year Dollars | $5,908.63 |
| Average Life | 5.452 Years |
| Average Coupon | 2.2640001% |
| Net Interest Cost (NIC) | 2.2640001% |
| True Interest Cost (TIC) | 2.2629205% |
| Bond Yield for Arbitrage Purposes | 2.2629205% |
| All Inclusive Cost (AIC) | 2.8049086% |

**IRS Form 8038**

| | |
|---|---|
| Net Interest Cost | 2.2640001% |
| Weighted Average Maturity | 5.452 Years |