$11,285,000

City of Lawrence, Kansas

General Obligation Improvement Bonds, Series 2017

Green Bonds - Energy Savings Improvement Project - Issue Summary

NET DEBT SERVICE SCHEDULE

Date	Principal	Coupon	Interest	Total P+I	Revenue	Surpls(Deficit)
09/01/2017	295,000.00	2.000%	211,101.66	506,101.66	303,189.58	(202,912.08)
09/01/2018	320,000.00	2.200%	500,744.00	820,744.00	834,012.00	13,268.00
09/01/2019	350,000.00	2.500%	493,704.00	843,704.00	854,731.71	11,027.71
09/01/2020	80,000.00	2.700%	484,954.00	564,954.00	575,506.15	10,552.15
09/01/2021	105,000.00	2.900%	482,794.00	587,794.00	599,755.19	11,961.19
09/01/2022	135,000.00	3.050%	479,749.00	614,749.00	625,156.06	10,407.06
09/01/2023	165,000.00	3.250%	475,631.50	640,631.50	651,763.48	11,131.98
09/01/2024	200,000.00	3.450%	470,269.00	670,269.00	679,634.74	9,365.74
09/01/2025	235,000.00	3.600%	463,369.00	698,369.00	708,829.89	10,460.89
09/01/2026	275,000.00	3.700%	454,909.00	729,909.00	739,411.81	9,502.81
09/01/2027	315,000.00	3.890%	444,734.00	759,734.00	771,446.37	11,712.37
09/01/2028	360,000.00	4.060%	432,480.50	792,480.50	805,002.58	12,522.08
09/01/2029	410,000.00	4.240%	417,864.50	827,864.50	840,152.70	12,288.20
09/01/2030	465,000.00	4.350%	400,480.50	865,480.50	876,972.45	11,491.95
09/01/2031	525,000.00	4.510%	380,253.00	905,253.00	915,541.14	10,288.14
09/01/2032	585,000.00	4.820%	356,575.50	941,575.50	955,941.85	14,366.35
09/01/2033	660,000.00	4.920%	328,378.50	988,378.50	998,261.59	9,883.09
09/01/2034	735,000.00	4.970%	295,906.50	1,030,906.50	1,042,591.51	11,685.01
09/01/2035	820,000.00	5.020%	259,377.00	1,079,377.00	1,089,027.11	9,650.11
09/01/2036	910,000.00	5.070%	218,213.00	1,128,213.00	1,137,668.40	9,455.40
09/01/2037	1,005,000.00	5.120%	172,076.00	1,177,076.00	1,188,620.15	11,544.15
09/01/2038	1,110,000.00	5.150%	120,620.00	1,230,620.00	1,241,992.10	11,372.10
09/01/2039	1,225,000.00	5.180%	63,455.00	1,288,455.00	1,297,899.23	9,444.23
Total	$11,285,000.00	-	$8,407,639.16	$19,692,639.16	$19,733,107.79	$40,468.63

SIGNIFICANT DATES

Dated	4/01/2017
Delivery Date	4/01/2017
First Coupon Date	9/01/2017

Yield Statistics

Bond Year Dollars	$173,467.08
Average Life	15.371 Years
Average Coupon	4.8468211%
Net Interest Cost (NIC)	4.9444044%
True Interest Cost (TIC)	4.9468409%
Bond Yield for Arbitrage Purposes	4.8007363%
All Inclusive Cost (AIC)	5.0126200%
Net Interest Cost in Dollars	8,407,639.16
Weighted Average Maturity	15.371 Years

$11,285,000

City of Lawrence, Kansas

General Obligation Improvement Bonds, Series 2017

Green Bonds - Energy Savings Improvement Project - Issue Summary

Total Issue Sources And Uses

Dated 04/01/2017 | Delivered 04/01/2017

	City Portion	County Portion	Issue Summary
Sources Of Funds			
Par Amount of Bonds	$10,405,000.00	$880,000.00	$11,285,000.00
Total Sources	**$10,405,000.00**	**$880,000.00**	**$11,285,000.00**
Uses Of Funds			
Primary Purpose Fund	10,015,972.00	-	10,015,972.00
Deposit to Project Construction Fund	-	857,500.00	857,500.00
Total Underwriter's Discount (1.500%)	156,075.00	13,200.00	169,275.00
FCIP and IGA Fees	159,297.00	-	159,297.00
Costs of Issuance	69,151.53	5,848.47	75,000.00
Rounding Amount	4,504.47	3,451.53	7,956.00
Total Uses	**$10,405,000.00**	**$880,000.00**	**$11,285,000.00**