

# GILMORE & BELL

A PROFESSIONAL CORPORATION

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November 11, 2010

Mayor and Commissioners  
City of Lawrence, Kansas  
6 East 6th Street  
Lawrence, Kansas 66044

Re: Proposed issuance of approximately \$10,000,000 principal amount of City of Lawrence, Kansas, Hospital Revenue Bonds, Series 2010 (The Lawrence Memorial Hospital)

Dear Mayor and Commissioners:

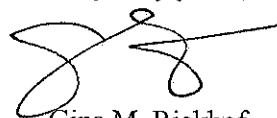
Gilmore & Bell, P.C. is currently working as Bond Counsel on the above-referenced proposed bond issue for the benefit of Lawrence Memorial Hospital ("Hospital Facility"). It is expected that you will be asked at the City Commission meeting on December 7, 2010 to declare an emergency and consider first and second readings of an ordinance authorizing the issuance of these bonds.

The bonds will be issued for the purpose of paying the cost of renovating the first floor of the main Hospital Facility to permit the expansion and relocation of the Endoscopy Lab and Pain Management center and renovations to the main kitchen on the lower level and for the acquisition of various items of equipment. It is currently expected that the bonds will be issued before December 31, 2010, subject to market conditions.

This transaction is proceeding in accordance with the City's established procedures for issuance of industrial revenue bonds.

If you have any questions, please do not hesitate to contact me.

Very truly yours,



Gina M. Riekhof

GMR:jac

cc: Dave Corliss, Diane Stoddard, Roger Zalneraitis, City of Lawrence  
Simon Scholtz, Lawrence Memorial Hospital  
David Queen, Gilmore & Bell, P.C.