

CALENDAR OF EVENTS

City of Lawrence, Kansas

Lawrence Douglas County Bioscience Authority Project And Related General Obligation Bonds

<u>Date</u>	<u>Activity</u>	<u>Parties Responsible</u>
November 10	6:35 p.m. - City Commission meeting to consider Project; approve conflict waiver for Gilmore & Bell	City
November 11	6:35 p.m. - County Commission meeting to consider Project; approve conflict waiver for Gilmore & Bell	County
November 16	4 p.m. – Public Incentive Review Committee (PIRC) consideration and recommendation	
November 17	Distribute Draft of Cooperation Agreement with County and Lease between City/County and LDCBA	Gilmore & Bell
November 19	Conference Call to discuss Cooperation Agreement with County and Lease between City/County and LDCBA	City/County/LDCBA Gilmore & Bell
November 20	Distribute Revised Cooperation Agreement with County and Lease between City/County and LDCBA	Gilmore & Bell
November 30	Final comments due on (1) Cooperation Agreement with County, (2) Lease between City/County and LDCBA, and (c) Home Rule Ordinance approving LDCBA Project and associated agreements	City/County/LDCBA
December 1	Home Rule Ordinance approving LDCBA Project, Cooperation Agreement with County and Lease between City/County and LDCBA to City for Commission Agenda/Package	Gilmore & Bell
December 2	Draft Preliminary Official Statement, Notice of Sale, Bid Forms and Sale Resolution circulated for comment	Gilmore & Bell
December 7	Final comments due on Sale Resolution; preliminary comments due on POS, NOS and bid form Draft Bond documents circulated for comment	City Gilmore & Bell
December 8	Sale Resolution to City for Commission Agenda/Package 6:35 p.m. – City Commission meeting; first reading of Home Rule Ordinance approving LDCBA Project, Cooperation	Gilmore & Bell/City

	Agreement with County and Lease between City/County and LDCBA	
December 15	6:35 p.m. – City Commission meeting; second reading and adoption of Home Rule Ordinance approving LDCBA Project, Cooperation Agreement with County and Lease between City/County and LDCBA and adoption of Sale Resolution	City
December 16	6:35 p.m. – County Commission meeting approving Cooperation Agreement with City and Lease between City/County and LDCBA	County
December 16	Apply for Moody's rating on Bonds	Gilmore & Bell
December 18	Final comments due on Preliminary Official Statement, Notice of Sale, and Bid Forms	City
December 23	Summary Notice of Sale sent to Kansas Register and local paper for publication on December 31	Gilmore & Bell
December 31	Summary Notice of Sale published in Kansas Register and local paper	Gilmore & Bell
January 4	Preliminary Official Statement, Notice of Sale and Bid Forms sent to printer for distribution to prospective purchasers	Gilmore & Bell
January 4	Final comments due on ordinance and resolutions	City
January 5	Bond Ordinance and Resolution to City for Commission Agenda/Package	Gilmore & Bell
January 12	11:00 a.m. – Bids received on Bonds 6:35 p.m. – Commission meeting; adopt ordinance and resolutions authorizing notes and bonds	City/Gilmore & Bell
January 13	Executed documents sent to Gilmore & Bell	City
January 14	Print Official Statement	Gilmore & Bell
January 14	Transcript sent to Attorney General; bonds delivered to State Treasurer	Gilmore & Bell
January 26	Closing	City/G&B