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\$10,400,000*

CITY OF LAWRENCE, KANSAS

TAXABLE WATER AND SEWAGE SYSTEM IMPROVEMENT REVENUE BONDS, SERIES 2009-A
BUILD AMERICA BONDS (DIRECT PAY)

(BOOK ENTRY ONLY)

AWARD:

WACHOVIA SECURITIES, LLC
GEORGE K. BAUM & COMPANY
EDWARD D. JONES & COMPANY
OPPENHEIMER & CO. INC.
Cooper Malone McClain, Inc.

SALE:

July 14, 2009

Moody's Rating: Aa3

Bidder	Interest Rates	Price	Net Interest Cost	True Interest Rate
WACHOVIA SECURITIES, LLC	1.85% 2010	\$10,296,000.00	\$9,262,050.31	5.7810%
GEORGE K. BAUM & COMPANY	2.10% 2011			
EDWARD D. JONES & COMPANY	2.60% 2012	Net of BAB Credit:	\$6,056,732.91	3.7997%
OPPENHEIMER & CO. INC.	3.20% 2013			
Cooper Malone McClain, Inc.	3.75% 2014			
	4.00% 2015			
	4.30% 2016			
	4.60% 2017			
	4.90% 2018			
	5.00% 2019			
	5.20% 2020			
	5.35% 2021			
	5.50% 2022			
	5.60% 2023			
	5.65% 2024			
	5.70% 2025			
	5.80% 2026			
	5.90% 2027			
	6.00% 2028			
	6.05% 2029			
	6.10% 2030			
	6.15% 2031			
	6.25% 2032-2034			

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Bidder	Interest Rates		Price	Net Interest Cost	True Interest Rate
MORGAN KEEGAN & COMPANY, INC.	1.75%	2010	\$10,296,000.00	\$9,434,283.75	5.8838%
ROBERT W. BAIRD & COMPANY, INCORPORATED	2.125%	2011			
CHARLES SCHWAB & COMPANY	2.70%	2012	Net of BAB Credit:	\$6,168,684.58	3.8677%
FIDELITY CAPITAL MARKETS SERVICES	3.00%	2013			
C.L. KING & ASSOCIATES	3.625%	2014			
DAVENPORT & COMPANY LLC	4.00%	2015			
LOOP CAPITAL MARKETS, LLC	4.55%	2016			
DUNCAN-WILLIAMS, INC.	4.75%	2017			
SOUTHWEST SECURITIES, INC.	5.125%	2018-2019			
KILDARE CAPITAL	5.20%	2020			
Country Club Bank, n.a.	5.375%	2021			
Isaak Bond Investments Inc.	5.40%	2022			
Northern Trust Securities, Inc.	5.50%	2023			
UMB Bank, N.A.	5.75%	2024			
	6.00%	2025-2029			
	6.375%	2030-2034			
BMO CAPITAL MARKETS GKST INC.	1.70%	2010	\$10,296,000.00	\$9,624,090.56	5.9898%
	2.00%	2011			
	2.40%	2012	Net of BAB Credit:	\$6,292,059.03	3.9397%
	2.90%	2013			
	3.40%	2014			
	3.90%	2015			
	4.40%	2016			
	4.60%	2017			
	4.80%	2018			
	5.00%	2019			
	5.20%	2020			
	5.35%	2021			
	5.50%	2022			
	5.70%	2023			
	5.90%	2024			
	6.25%	2025-2029			
	6.50%	2030-2034			

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