Dated: 10/1/2004
Delivered: 10/1/2004

Debt Service And Tax Levy Report
City of Lawrence
Kasold Phase I

CurrYrBase

Fiscal Yr	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Periodic Debt Service	Fiscal Debt Service	Net Levy (A)	Assessed Valuation (B)	Mill Impact (A/B)
2005	03/01/05			17,288.54	17,288.54				
	09/01/05	115,000.00	1.100	20,746.25	135,746.25	153,034.79	153,034.79	708,070,841.10	0.21613
2006	03/01/06			20,113.75	20,113.75				
	09/01/06	110,000.00	1.350	20,113.75	130,113.75	150,227.50	150,227.50	743,474,383.16	0.20206
2007	03/01/07			19,371.25	19,371.25				
	09/01/07	115,000.00	1.600	19,371.25	134,371.25	153,742.50	153,742.50	780,648,102.31	0.19694
2008	03/01/08			18,451.25	18,451.25				
	09/01/08	115,000.00	2.000	18,451.25	133,451.25	151,902.50	151,902.50	819,680,507.43	0.18532
2009	03/01/09			17,301.25	17,301.25				
	09/01/09	120,000.00	2.350	17,301.25	137,301.25	154,602.50	154,602.50	860,664,532.80	0.17963
2010	03/01/10			15,891.25	15,891.25				
	09/01/10	120,000.00	2.700	15,891.25	135,891.25	151,782.50	151,782.50	903,697,759.44	0.16796
2011	03/01/11			14,271.25	14,271.25				
	09/01/11	125,000.00	3.000	14,271.25	139,271.25	153,542.50	153,542.50	948,882,647.41	0.16181
2012	03/01/12			12,396.25	12,396.25				
	09/01/12	130,000.00	3.300	12,396.25	142,396.25	154,792.50	154,792.50	996,326,779.78	0.15536
2013	03/01/13			10,251.25	10,251.25				
	09/01/13	130,000.00	3.500	10,251.25	140,251.25	150,502.50	150,502.50	1,046,143,118.77	0.14386
2014	03/01/14			7,976.25	7,976.25				
	09/01/14	135,000.00	3.650	7,976.25	142,976.25	150,952.50	150,952.50	1,098,450,274.71	0.13742
2015	03/01/15			5,512.50	5,512.50				
	09/01/15	140,000.00	3.750	5,512.50	145,512.50	151,025.00	151,025.00	1,153,372,788.45	0.13094
2016	03/01/16			2,887.50	2,887.50				
	09/01/16	150,000.00	3.850	2,887.50	152,887.50	155,775.00	155,775.00	1,211,041,427.87	0.12863
		1,505,000.00		**326,882.29**	**1,831,882.29**		**1,831,882.29**		

True Interest Cost	**3.2033625**
Net Interest Cost (NIC)	**3.2333903**
Arbitrage Yield Limit (AYL)	**3.2033625**
Arbitrage Net Interest Cost (ANIC)	**3.2333903**
Net Levy	**100.000**
Inflation	**0.000**
Rate Scale Used For Assessed Value	**GROWTH**

Debt Service And Tax Levy Report
City of Lawrence
Kasold

CurrYrBase

Fiscal Yr	Coupon Date	Principal Payment	Coupon Rate	Interest Payment	Periodic Debt Service	Fiscal Debt Service	Net Levy (A)	Assessed Valuation (B)	Mill Impact (A/B)
2005	03/01/05			28,817.71	28,817.71				
	09/01/05	190,000.00	1.100	34,581.25	224,581.25	253,398.96	253,398.96	708,070,841 10	0.35787
2006	03/01/06			33,536.25	33,536.25				
	09/01/06	190,000.00	1.350	33,536.25	223,536.25	257,072.50	257,072.50	743,474,383.16	0.34577
2007	03/01/07			32,253.75	32,253.75				
	09/01/07	190,000.00	1.600	32,253.75	222,253.75	254,507.50	254,507.50	780,648,102.31	0.32602
2008	03/01/08			30,733.75	30,733.75				
	09/01/08	195,000.00	2.000	30,733.75	225,733.75	256,467.50	256,467.50	819,680,507.43	0.31289
2009	03/01/09			28,783.75	28,783.75				
	09/01/09	195,000.00	2.350	28,783.75	223,783.75	252,567.50	252,567.50	860,664,532.80	0.29346
2010	03/01/10			26,492.50	26,492.50				
	09/01/10	200,000.00	2.700	26,492.50	226,492.50	252,985.00	252,985.00	903,697,759.44	0.27994
2011	03/01/11			23,792.50	23,792.50				
	09/01/11	205,000.00	3.000	23,792.50	228,792.50	252,585.00	252,585.00	948,882,647.41	0.26619
2012	03/01/12			20,717.50	20,717.50				
	09/01/12	215,000.00	3.300	20,717.50	235,717.50	256,435.00	256,435.00	996,326,779.78	0.25738
2013	03/01/13			17,170.00	17,170.00				
	09/01/13	220,000.00	3.500	17,170.00	237,170.00	254,340.00	254,340.00	1,046,143,118.77	0.24312
2014	03/01/14			13,320.00	13,320.00				
	09/01/14	230,000.00	3.650	13,320.00	243,320.00	256,640.00	256,640.00	1,098,450,274.71	0.23364
2015	03/01/15			9,122.50	9,122.50				
	09/01/15	235,000.00	3.750	9,122.50	244,122.50	253,245.00	253,245.00	1,153,372,788.45	0.21957
2016	03/01/16			4,716.25	4,716.25				
	09/01/16	245,000.00	3.850	4,716.25	249,716.25	254,432.50	254,432.50	1,211,041,427.87	0.21009
		2,510,000.00		**544,676.46**	**3,054,676.46**		**3,054,676.46**		

True Interest Cost	**3.2032537**
Net Interest Cost (NIC)	**3.2333008**
Arbitrage Yield Limit (AYL)	**3.2032537**
Arbitrage Net Interest Cost (ANIC)	**3.2333008**
Net Levy	**100.000**
Inflation	**0.000**
Rate Scale Used For Assessed Value	**GROWTH**